



## Website Privacy Policy

Planning Path Financial (“Planning Path”) has developed this privacy policy (“Privacy Policy”) to help you understand how this website collects, uses, and discloses personally identifiable information gathered from and about you during your visit (“Personal Information”).

## Consent

By using any portion of this website you acknowledge that you have read and understand this Privacy Policy and that you consent to the Personal Information collection, use, and disclosure practices explained below. You further consent that you have read and understand this website’s [Terms of Use](#) and agree to the terms and conditions as set forth in that document. You acknowledge and agree that this Privacy Policy applies only to your use of this website, and does not apply to any third party sites. You must advise us if you do not agree with some or all of this website’s Privacy Policy and Terms of Use and that you wish to withdraw your consent to some or all of its terms.

## Personal Information Use and Disclosure

Planning Path may use the Personal Information referenced above to provide information on requested products and services, inform you about additional products and services that may be of interest to you, and perform related functions. Planning Path may also disclose such Personal Information to third parties as described below.

## Third Parties

Planning Path may collect Personal Information from third parties such as insurance companies, insurance agencies, financial institutions and from third parties who represent that they have the right to disclose the information. Planning Path may disclose Personal Information to third parties such as insurance companies, insurance agencies, other financial institutions, Canadian governments and government agencies, mailing companies and Canada Post.

## Cookies

A cookie is a small file which may be placed on your computer’s hard drive. You can choose to accept or decline cookies. Most web browsers automatically accept cookies, but you can usually modify your browser setting to decline cookies if you prefer. Declining may prevent you from taking full advantage of the website. If you agree, the file is added and the cookie allows web applications to remember your preferences as an individual when you visit the site.

## Third Party Links

Our website may contain third party links (“Links”) to other websites of interest. However, once you have used these Links to leave our site, you should note that we do not have any control over other websites. Therefore, we cannot be responsible for the protection and privacy of any information which you provide whilst visiting such sites and such sites are not governed by this privacy statement. You should exercise caution and look at the privacy statement applicable to the website in question.

## Changes to this Policy

Planning Path reserves the right to change this Privacy Policy from time to time and in its sole discretion without prior notice to you.